

MOHELA Debt Outstanding by Mode as of 08/01/14

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 33,350,000	Senior	ARS	0.0000%	8/6/2014	MS
12th	95D	606072DH6	Taxable	\$ 36,300,000	Senior	ARS	0.0000%	8/13/2014	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	Senior	ARS	0.0000%	8/20/2014	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	Senior	ARS	1.7640%	8/15/2014	MS
Total				\$ 125,275,000		ARS	0.2306%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	091-2	606072KN5	Taxable	\$ 109,790,959	Senior	LIRN	1.2772%	8/25/2014	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 395,370,149	Senior	LIRN	1.1772%	8/25/2014	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 424,928,203	Senior	LIRN	1.0772%	8/25/2014	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 273,592,876	Senior	LIRN	1.0772%	8/25/2014	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 346,265,418	Senior	LIRN	1.0826%	9/25/2014	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 158,285,880	Senior	LIRN	0.9850%	8/25/2014	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 803,523,275	Senior	LIRN	0.7050%	8/25/2014	
Total				\$ 2,511,756,759		LIRN	0.9775%		

ARS	\$	125,275,000	0.2306%
LIBOR	\$	2,511,756,759	0.9775%
	\$	2,637,031,759	

WEIGHTED AVERAGE	0.9420%
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