

MOHELA Debt Outstanding by Mode as of 03/13/2015

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 21,500,000	35 days	ARS	0.00%	4/8/2015	MS
12th	95D	606072DH6	Taxable	\$ 33,400,000	35 days	ARS	0.00%	4/15/2015	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	35 days	ARS	0.00%	3/18/2015	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	3.28%	3/27/2015	MS
Total				\$ 110,525,000		ARS	0.49%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 99,247,276	Quarterly	LIRN	1.31%	5/26/2015	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 352,443,640	Quarterly	LIRN	1.21%	5/26/2015	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 370,878,072	Quarterly	LIRN	1.11%	5/26/2015	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 237,585,799	Quarterly	LIRN	1.11%	5/26/2015	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 315,639,772	Quarterly	LIRN	1.10%	3/25/2015	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 138,648,108	Monthly	LIRN	1.00%	3/25/2015	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 725,067,007	Monthly	LIRN	0.72%	3/25/2015	
Total				\$ 2,239,509,673		LIRN	1.00%		

ARS	\$ 110,525,000	4.7%	0.49%
LIBOR	\$ 2,239,509,673	95.3%	1.00%
TOTALS	\$ 2,350,034,673	Weighted Average	0.98%