

MOHELA Debt Outstanding by Mode as of 04/10/2015

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 21,500,000	35 days	ARS	0.16%	5/13/2015	MS
12th	95D	606072DH6	Taxable	\$ 33,400,000	35 days	ARS	0.00%	4/15/2015	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	35 days	ARS	0.03%	4/22/2015	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	0.00%	4/24/2015	MS
Total				\$ 110,525,000		ARS	0.04%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 99,247,276	Quarterly	LIRN	1.31%	5/26/2015	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 352,443,640	Quarterly	LIRN	1.21%	5/26/2015	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 370,878,072	Quarterly	LIRN	1.11%	5/26/2015	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 237,585,799	Quarterly	LIRN	1.11%	5/26/2015	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 301,010,050	Senior	LIRN	1.12%	6/25/2015	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 135,947,447	Senior	LIRN	1.00%	4/27/2015	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 714,432,690	Senior	LIRN	0.72%	4/27/2015	
Total				\$ 2,211,544,973		LIRN	1.01%		

ARS	\$ 110,525,000	4.8%	0.04%
LIBOR	\$ 2,211,544,973	95.2%	1.01%
TOTALS	\$ 2,322,069,973	Weighted Average	0.96%