

MOHELA Debt Outstanding by Mode as of 10/09/2015

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 21,500,000	35 days	ARS	0.00%	11/4/2015	MS
12th	95D	606072DH6	Taxable	\$ 33,400,000	35 days	ARS	0.00%	11/11/2015	MS
12th	96H	606072DJ2	Taxable	\$ 30,550,000	35 days	ARS	0.09%	10/14/2015	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.71%	11/6/2015	MS
Total				\$ 101,825,000		ARS	0.30%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 91,765,703	Quarterly	LIRN	1.38%	11/25/2015	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 327,015,167	Quarterly	LIRN	1.28%	11/25/2015	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 339,471,657	Quarterly	LIRN	1.18%	11/25/2015	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 218,090,332	Quarterly	LIRN	1.18%	11/25/2015	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 274,155,940	Senior	LIRN	1.18%	12/28/2015	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 122,076,119	Senior	LIRN	1.02%	10/26/2015	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 657,655,403	Senior	LIRN	0.74%	10/26/2015	
Total				\$ 2,030,230,320		LIRN	1.05%		

ARS	\$ 101,825,000	4.8%	0.30%
LIBOR	\$ 2,030,230,320	95.2%	1.05%
TOTALS	\$ 2,132,055,320	Weighted Average	1.02%