

| MOHELA Debt Outstanding by Mode as of 11/13/2015 | | | | | | | | | |
|--|---------|-----------|-----------------|-------------------------|---------------------|-------------|---------------|----------------------|---------------|
| Auction Rate Debt | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Settlement Date | Broker Dealer |
| 12th | 95C | 606072DG8 | Taxable | \$ 11,800,000 | 35 days | ARS | 15.29% | 12/9/2015 | MS |
| 12th | 95D | 606072DH6 | Taxable | \$ 33,400,000 | 35 days | ARS | 0.10% | 12/16/2015 | MS |
| 12th | 96H | 606072DJ2 | Taxable | \$ 30,550,000 | 35 days | ARS | 0.00% | 11/18/2015 | MS |
| 12th | 06J | 606072JG2 | Taxable | \$ 16,375,000 | 28 days | ARS | 0.16% | 12/4/2015 | MS |
| Total | | | | \$ 92,125,000 | | ARS | 2.02% | | |
| Libor Indexed Rate Note | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | |
| 2009-1 TRUST | 20091-2 | 606072KN5 | Taxable | \$ 91,765,703 | Quarterly | LIRN | 1.38% | 11/25/2015 | |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 327,015,167 | Quarterly | LIRN | 1.28% | 11/25/2015 | |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 339,471,657 | Quarterly | LIRN | 1.18% | 11/25/2015 | |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 218,090,332 | Quarterly | LIRN | 1.18% | 11/25/2015 | |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 274,155,940 | Senior | LIRN | 1.18% | 12/28/2015 | |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 119,933,499 | Senior | LIRN | 1.03% | 11/25/2015 | |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 650,997,096 | Senior | LIRN | 0.75% | 11/25/2015 | |
| Total | | | | \$ 2,021,429,393 | | LIRN | 1.06% | | |

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|---------------|-------------------------|-------------------------|--------------|
| ARS | \$ 92,125,000 | 4.4% | 2.02% |
| LIBOR | \$ 2,021,429,393 | 95.6% | 1.06% |
| TOTALS | \$ 2,113,554,393 | Weighted Average | 1.10% |