

MOHELA Debt Outstanding by Mode as of 11/06/2015									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 11,800,000	35 days	ARS	15.29%	12/9/2015	MS
12th	95D	606072DH6	Taxable	\$ 33,400,000	35 days	ARS	0.00%	11/11/2015	MS
12th	96H	606072DJ2	Taxable	\$ 30,550,000	35 days	ARS	0.00%	11/18/2015	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	0.16%	12/4/2015	MS
<b>Total</b>				<b>\$ 92,125,000</b>		<b>ARS</b>	<b>1.99%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 91,765,703	Quarterly	LIRN	1.38%	11/25/2015	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 327,015,167	Quarterly	LIRN	1.28%	11/25/2015	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 339,471,657	Quarterly	LIRN	1.18%	11/25/2015	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 218,090,332	Quarterly	LIRN	1.18%	11/25/2015	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 274,155,940	Senior	LIRN	1.18%	12/28/2015	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 119,933,499	Senior	LIRN	1.03%	11/25/2015	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 650,997,096	Senior	LIRN	0.75%	11/25/2015	
<b>Total</b>				<b>\$ 2,021,429,393</b>		<b>LIRN</b>	<b>1.06%</b>		

ARS	\$ 92,125,000	4.4%	1.99%
LIBOR	\$ 2,021,429,393	95.6%	1.06%
<b>TOTALS</b>	<b>\$ 2,113,554,393</b>	<b>Weighted Average</b>	<b>1.10%</b>