

MOHELA Debt Outstanding by Mode as of 05/06/2016									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 6,500,000	35 days	ARS	0.40%	6/1/2016	MS
12th	95D	606072DH6	Taxable	\$ 30,100,000	35 days	ARS	0.38%	6/8/2016	MS
12th	96H	606072DJ2	Taxable	\$ 28,550,000	35 days	ARS	0.38%	5/11/2016	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	0.20%	5/20/2016	MS
<b>Total</b>				<b>\$ 81,525,000</b>		<b>ARS</b>	<b>0.34%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 85,706,039	Quarterly	LIRN	1.68%	5/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 305,868,580	Quarterly	LIRN	1.58%	5/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 313,941,883	Quarterly	LIRN	1.48%	5/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 201,770,458	Quarterly	LIRN	1.48%	5/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 253,900,807	Senior	LIRN	1.48%	6/27/2016	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 108,508,013	Senior	LIRN	1.27%	5/25/2016	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 603,337,329	Senior	LIRN	0.99%	5/25/2016	
<b>Total</b>				<b>\$ 1,873,033,108</b>		<b>LIRN</b>	<b>1.33%</b>		

ARS	\$ 81,525,000	4.2%	0.34%
LIBOR	\$ 1,873,033,108	95.8%	1.33%
<b>TOTALS</b>	<b>\$ 1,954,558,108</b>	<b>Weighted Average</b>	<b>1.29%</b>