

MOHELA Debt Outstanding by Mode as of 09/23/2016									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 30,100,000	35 days	ARS	0.31%	10/26/2016	MS
12th	96H	606072DJ2	Taxable	\$ 26,550,000	35 days	ARS	0.31%	9/28/2016	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.65%	10/7/2016	MS
<b>Total</b>				<b>\$ 73,025,000</b>		<b>ARS</b>	<b>0.60%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 80,089,901	Quarterly	LIRN	1.88%	11/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 287,542,321	Quarterly	LIRN	1.78%	11/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 289,051,901	Quarterly	LIRN	1.68%	11/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 188,004,002	Quarterly	LIRN	1.68%	11/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 243,261,030	Senior	LIRN	1.49%	9/26/2016	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 101,837,477	Senior	LIRN	1.35%	9/26/2016	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 574,026,523	Senior	LIRN	1.07%	9/26/2016	
<b>Total</b>				<b>\$ 1,763,813,154</b>		<b>LIRN</b>	<b>1.46%</b>		

ARS	\$ 73,025,000	4.0%	0.61%
LIBOR	\$ 1,763,813,154	96.0%	1.46%
<b>TOTALS</b>	<b>\$ 1,836,838,154</b>	<b>Weighted Average</b>	<b>1.43%</b>