

MOHELA Debt Outstanding by Mode as of 10/07/2016									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 30,100,000	35 days	ARS	0.31%	10/26/2016	MS
12th	96H	606072DJ2	Taxable	\$ 25,050,000	35 days	ARS	0.25%	11/2/2016	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.69%	11/4/2016	MS
Total				\$ 71,525,000		ARS	0.61%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 80,089,901	Quarterly	LIRN	1.88%	11/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 287,542,321	Quarterly	LIRN	1.78%	11/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 289,051,901	Quarterly	LIRN	1.68%	11/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 188,004,002	Quarterly	LIRN	1.68%	11/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 232,936,866	Senior	LIRN	1.71%	12/27/2016	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 99,998,109	Senior	LIRN	1.36%	10/25/2016	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 564,924,270	Senior	LIRN	1.08%	10/25/2016	
Total				\$ 1,742,547,369		LIRN	1.49%		

ARS	\$ 71,525,000	3.9%	0.61%
LIBOR	\$ 1,742,547,369	96.1%	1.49%
TOTALS	\$ 1,814,072,369	Weighted Average	1.46%