

MOHELA Debt Outstanding by Mode as of 6/16/2017									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 17,700,000	35 days	ARS	3.14%	6/28/2017	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	0.92%	7/5/2017	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	2.74%	7/14/2017	MS
<b>Total</b>				<b>\$ 57,325,000</b>		<b>ARS</b>	<b>2.12%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 71,241,206	Quarterly	LIRN	2.24%	8/25/2017	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 259,073,700	Quarterly	LIRN	2.14%	8/25/2017	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 254,412,944	Quarterly	LIRN	2.04%	8/25/2017	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 167,452,758	Quarterly	LIRN	2.04%	8/25/2017	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 215,257,742	Quarterly	LIRN	2.00%	6/26/2017	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 87,493,608	Monthly	LIRN	1.85%	6/26/2017	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 507,245,037	Monthly	LIRN	1.57%	6/26/2017	
<b>Total</b>				<b>\$ 1,562,176,995</b>		<b>LIRN</b>	<b>1.90%</b>		

\$ 555,249.00  
 \$ 213,900.00  
 \$ 449,002.50

ARS	\$ 57,325,000	3.5%	2.12%
LIBOR	\$ 1,562,176,995	96.5%	1.90%
<b>TOTALS</b>	<b>\$ 1,619,501,995</b>	<b>Weighted Average</b>	<b>1.91%</b>