

| MOHELA Debt Outstanding by Mode as of 12/08/2017 | | | | | | | | | |
|--|--------|-----------|-----------------|-------------------------|---------------------|-------------|---------------|----------------------|---------------|
| Auction Rate Debt | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Settlement Date | Broker Dealer |
| 12th | 95D | 606072DH6 | Taxable | \$ 8,400,000 | 35 days | ARS | 16.38% | 12/20/2017 | MS |
| 12th | 96H | 606072DJ2 | Taxable | \$ 23,250,000 | 35 days | ARS | 16.41% | 12/27/2017 | MS |
| 12th | 06J | 606072JG2 | Taxable | \$ 16,375,000 | 28 days | ARS | 1.23% | 12/29/2017 | MS |
| Total | | | | \$ 48,025,000 | | ARS | 11.23% | | |
| Libor Indexed Rate Note | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | |
| 2009-1 TRUST | 2009-1 | 606072KN5 | Taxable | \$ 65,877,147 | Quarterly | LIRN | 2.51% | 2/26/2017 | |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 239,209,400 | Quarterly | LIRN | 2.41% | 2/26/2017 | |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 230,733,611 | Quarterly | LIRN | 2.31% | 2/26/2017 | |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 152,728,023 | Quarterly | LIRN | 2.31% | 2/26/2017 | |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 195,843,707 | Quarterly | LIRN | 2.18% | 12/26/2017 | |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 78,511,885 | Monthly | LIRN | 2.16% | 12/26/2017 | |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 466,405,346 | Monthly | LIRN | 1.88% | 12/26/2017 | |
| Total | | | | \$ 1,429,309,119 | | LIRN | 2.17% | | |

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|---------------|-------------------------|-------------------------|--------------|
| ARS | \$ 48,025,000 | 3.3% | 11.23% |
| LIBOR | \$ 1,429,309,119 | 96.7% | 2.17% |
| TOTALS | \$ 1,477,334,119 | Weighted Average | 2.46% |