

MOHELA Debt Outstanding by Mode as of 1/5/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 4,100,000	35 days	ARS	1.37%	1/24/2018	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	1.36%	1/31/2018	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	3.18%	1/26/2018	MS
<b>Total</b>				<b>\$ 43,725,000</b>		<b>ARS</b>	<b>2.04%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 65,877,147	Quarterly	LIRN	2.51%	2/26/2018	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 239,209,400	Quarterly	LIRN	2.41%	2/26/2018	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 230,733,611	Quarterly	LIRN	2.31%	2/26/2018	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 152,728,023	Quarterly	LIRN	2.31%	2/26/2018	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 188,172,267	Quarterly	LIRN	2.52%	3/26/2018	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 77,316,270	Monthly	LIRN	2.38%	1/25/2018	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 461,491,213	Monthly	LIRN	2.10%	1/25/2018	
<b>Total</b>				<b>\$ 1,415,527,931</b>		<b>LIRN</b>	<b>2.30%</b>		

ARS	\$ 43,725,000	3.0%	2.04%
LIBOR	\$ 1,415,527,931	97.0%	2.30%
<b>TOTALS</b>	<b>\$ 1,459,252,931</b>	<b>Weighted Average</b>	<b>2.29%</b>