

MOHELA Debt Outstanding by Mode as of 2/28/2020

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 43,691,367	Quarterly	LIRN	2.73%	5/26/2020	29%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 175,334,077	Quarterly	LIRN	2.63%	5/26/2020	24%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 151,098,959	Quarterly	LIRN	2.53%	5/26/2020	25%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 105,371,482	Quarterly	LIRN	2.53%	5/26/2020	25%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 132,705,423	Quarterly	LIRN	2.80%	3/25/2020	25%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 49,369,403	Monthly	LIRN	2.46%	3/25/2020	23%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 334,464,920	Monthly	LIRN	2.18%	3/25/2020	38%
Total				\$ 992,035,631		LIRN	2.47%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 73,063,000	\$ 26,937,000	LIRN	2.30%	Daily	
Total				\$ 73,063,000		LIRN	2.30%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 12,266,300		Fixed	4.24%	15th of Month	
Total				\$ 12,266,300		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 992,035,631	92.1%	2.47%
LOC	\$ 73,063,000	6.8%	2.30%
Commerce	\$ 12,266,300	1.1%	4.24%
TOTAL	\$ 1,077,364,931		

Weighted Average Interest Rate	2.48%
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