

MOHELA Debt Outstanding by Mode as of 12/18/2020

Bonds - Libor Indexed Rate Notes

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|--------|-----------|-----------------|-----------------------|---------------------|-------------|---------------|-----------------|----------------------|
| 2009-1 TRUST | 2009-1 | 606072KN5 | Taxable | \$ 38,897,569 | Quarterly | LIRN | 1.26% | 2/25/2021 | 26% |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 164,309,494 | Quarterly | LIRN | 1.16% | 2/25/2021 | 23% |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 98,179,968 | Quarterly | LIRN | 1.06% | 2/25/2021 | 24% |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 121,747,754 | Quarterly | LIRN | 1.08% | 12/28/2020 | 24% |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 45,276,496 | Monthly | LIRN | 0.98% | 12/28/2020 | 21% |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 311,398,327 | Monthly | LIRN | 0.70% | 12/28/2020 | 35% |
| Total | | | | \$ 779,809,608 | | LIRN | 0.94% | | |

BOA Line of Credit Debt (LOC)

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | LOC Type | Interest Rate | Rate Reset | |
|----------------|-----------------|--------|---------|-----------------------|----------------------|-------------|---------------|------------|--|
| Line of Credit | 100 - Portion A | N/A | Taxable | \$ 88,106,000 | \$ 11,894,000 | LIRN | 1.06% | Daily | |
| Line of Credit | 100 - Portion B | N/A | Taxable | \$ 143,737,000 | \$ 26,263,000 | LIRN | 1.06% | Daily | |
| Total | | | | \$ 231,843,000 | \$ 38,157,000 | LIRN | 1.06% | | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | | Loan Type | Interest Rate | Payment Date | |
|--------------|--------|--------|---------|----------------------|--|--------------|---------------|---------------|--|
| Note Payable | N/A | N/A | Taxable | \$ 11,326,455 | | Fixed | 4.24% | 15th of Month | |
| Total | | | | \$ 11,326,455 | | Fixed | 4.24% | | |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds | \$ 779,809,608 | 76.2% | 0.94% |
| LOC | \$ 231,843,000 | 22.7% | 1.06% |
| Commerce | \$ 11,326,455 | 1.1% | 4.24% |
| TOTAL | \$ 1,022,979,063 | | |

| | |
|---------------------------------------|--------------|
| Weighted Average Interest Rate | 1.01% |
|---------------------------------------|--------------|