

MOHELA Debt Outstanding by Mode as of 1/22/2021

Bonds - Libor Indexed Rate Notes									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 38,897,569	Quarterly	LIRN	1.26%	2/25/2021	26%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 164,309,494	Quarterly	LIRN	1.16%	2/25/2021	23%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 98,179,968	Quarterly	LIRN	1.06%	2/25/2021	24%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 118,902,864	Quarterly	LIRN	1.10%	3/25/2021	24%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 44,912,775	Monthly	LIRN	0.98%	1/25/2021	21%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 309,217,073	Monthly	LIRN	0.70%	1/25/2021	35%
Total				\$ 774,419,742		LIRN	0.95%		

BOA Line of Credit Debt (LOC)									
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100 - Portion A	N/A	Taxable	\$ 88,646,000	\$ 11,354,000	LIRN	1.03%	Daily	
Line of Credit	100 - Portion B	N/A	Taxable	\$ 133,737,000	\$ 36,263,000	LIRN	1.03%	Daily	
Total				\$ 222,383,000	\$ 47,617,000	LIRN	1.03%		

Commerce Bank Loan									
Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 11,231,422		Fixed	4.24%	15th of Month	
Total				\$ 11,231,422		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 774,419,742	76.8%	0.95%
LOC	\$ 222,383,000	22.1%	1.03%
Commerce	\$ 11,231,422	1.1%	4.24%
TOTAL	\$ 1,008,034,163		

Weighted Average Interest Rate	1.00%
---------------------------------------	--------------