

MOHELA Debt Outstanding by Mode as of 10/22/2021

Bonds - Libor Indexed Rate Notes

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|-------------|-----------|-----------------|-------------------------|---------------------|-----------|---------------|-----------------|----------------------|
| 2021-1 TRUST | 2021-1 A-1A | 606072LC8 | Taxable Senior | \$ 128,338,571 | N/A | Fixed | 1.53% | 10/25/2021 | 92% |
| 2021-1 TRUST | 2021-1 A-1B | 606072LD6 | Taxable Senior | \$ 286,147,481 | Monthly | LIRN | 0.84% | 10/25/2021 | 92% |
| 2021-1 TRUST | 2021-1 B | 606072LE4 | Taxable Sub | \$ 10,000,000 | Monthly | LIRN | 1.61% | 10/25/2021 | 92% |
| 2021-2 TRUST | 2021-2 A-1A | 606072LF1 | Taxable Senior | \$ 121,870,682 | N/A | Fixed | 1.97% | 10/25/2021 | 93% |
| 2021-2 TRUST | 2021-2 A-1B | 606072LG9 | Taxable Senior | \$ 377,311,631 | Monthly | LIRN | 0.79% | 10/25/2021 | 93% |
| 2021-2 TRUST | 2021-2 B | 606072LH7 | Taxable Sub | \$ 11,900,000 | Monthly | LIRN | 1.59% | 10/25/2021 | 93% |
| 2021-3 TRUST | 2021-3 A-1A | 606072LJ3 | Taxable Senior | \$ 15,000,000 | N/A | Fixed | 1.58% | 11/26/2021 | 100% |
| 2021-3 TRUST | 2021-3 A-1B | 606072LK0 | Taxable Senior | \$ 178,000,000 | Monthly | LIRN | 0.65% | 11/26/2021 | 100% |
| 2021-3 TRUST | 2021-3 B | 606072LL8 | Taxable Sub | \$ 4,500,000 | Monthly | LIRN | 1.23% | 11/26/2021 | 100% |
| Total | | | | \$ 1,133,068,365 | | | 1.02% | | |

BOA Line of Credit Debt (LOC)

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | LOC Type | Interest Rate | Rate Reset | |
|----------------|--------|--------|---------|------------------|-----------------------|----------|---------------|------------|--|
| Line of Credit | 100 | N/A | Taxable | \$ - | \$ 175,000,000 | LIRN | 0.91% | Daily | |
| Total | | | | \$ - | \$ 175,000,000 | | 0.91% | | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Balloon Amount | Balloon Date | Loan Type | Interest Rate | Payment Date | Prepayment penalty as of 9/23/2021 |
|--------------|--------|--------|---------|----------------------|---------------------|--------------|-----------|---------------|---------------|------------------------------------|
| Note Payable | N/A | N/A | Taxable | \$ 10,352,426 | \$ 7,460,300 | 3/15/2024 | Fixed | 4.24% | 15th of Month | \$ 546,624 |
| Total | | | | \$ 10,352,426 | \$ 7,460,300 | | | 4.24% | | \$ 546,624 |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds | \$ 1,133,068,365 | 99.1% | 1.02% |
| LOC | \$ - | 0.0% | 0.00% |
| Commerce | \$ 10,352,426 | 0.9% | 4.24% |
| TOTAL | \$ 1,143,420,791 | | |

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|---------------------------------------|--------------|
| Weighted Average Interest Rate | 1.05% |
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