

MOHELA Debt Outstanding by Mode as of 1/21/2022

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 126,119,144	N/A	Fixed	1.53%	1/25/2021	89%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 281,198,980	Monthly	LIRN	0.85%	1/25/2021	89%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.62%	1/25/2021	89%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 119,545,751	N/A	Fixed	1.97%	1/25/2021	91%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 370,113,646	Monthly	LIRN	0.80%	1/25/2021	91%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	1.60%	1/25/2021	91%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 14,682,814	N/A	Fixed	1.58%	1/25/2021	94%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 174,236,055	Monthly	LIRN	0.67%	1/25/2021	94%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	1.25%	1/25/2021	94%
Total				\$ 1,112,296,390			1.03%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset
Line of Credit	100	N/A	Taxable	\$ -	\$ 175,000,000	LIRN	0.93%	Daily
Total				\$ -	\$ 175,000,000		0.93%	

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 9/23/2021
Note Payable	N/A	N/A	Taxable	\$ 10,054,364	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ 386,319
Total				\$ 10,054,364	\$ 7,460,300			4.24%		\$ 386,319

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,112,296,390	99.1%	1.03%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 10,054,364	0.9%	4.24%
TOTAL	\$ 1,122,350,754		

Weighted Average Interest Rate	1.06%
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