

MOHELA Debt Outstanding by Mode as of 4/29/2022

Bonds - Libor Indexed Rate Notes

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|-------------|-----------|-----------------|-------------------------|---------------------|-----------|---------------|-----------------|----------------------|
| 2021-1 TRUST | 2021-1 A-1A | 606072LC8 | Taxable Senior | \$ 120,091,048 | N/A | Fixed | 1.53% | 5/25/2022 | 87% |
| 2021-1 TRUST | 2021-1 A-1B | 606072LD6 | Taxable Senior | \$ 267,758,559 | Monthly | LIRN | 1.42% | 5/25/2022 | 87% |
| 2021-1 TRUST | 2021-1 B | 606072LE4 | Taxable Sub | \$ 10,000,000 | Monthly | LIRN | 2.19% | 5/25/2022 | 87% |
| 2021-2 TRUST | 2021-2 A-1A | 606072LF1 | Taxable Senior | \$ 114,214,103 | N/A | Fixed | 1.97% | 5/25/2022 | 89% |
| 2021-2 TRUST | 2021-2 A-1B | 606072LG9 | Taxable Senior | \$ 353,606,864 | Monthly | LIRN | 1.37% | 5/25/2022 | 89% |
| 2021-2 TRUST | 2021-2 B | 606072LH7 | Taxable Sub | \$ 11,900,000 | Monthly | LIRN | 2.17% | 5/25/2022 | 89% |
| 2021-3 TRUST | 2021-3 A-1A | 606072LJ3 | Taxable Senior | \$ 13,981,170 | N/A | Fixed | 1.58% | 5/25/2022 | 91% |
| 2021-3 TRUST | 2021-3 A-1B | 606072LK0 | Taxable Senior | \$ 165,909,880 | Monthly | LIRN | 1.24% | 5/25/2022 | 91% |
| 2021-3 TRUST | 2021-3 B | 606072LL8 | Taxable Sub | \$ 4,500,000 | Monthly | LIRN | 1.82% | 5/25/2022 | 91% |
| Total | | | | \$ 1,061,961,625 | | | 1.46% | | |

BOA Line of Credit Debt (LOC)

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | LOC Type | Interest Rate | Rate Reset | |
|----------------|--------|--------|---------|------------------|-----------------------|----------|---------------|------------|--|
| Line of Credit | 100 | N/A | Taxable | \$ - | \$ 175,000,000 | LIRN | 1.58% | Daily | |
| Total | | | | \$ - | \$ 175,000,000 | | 1.58% | | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Balloon Amount | Balloon Date | Loan Type | Interest Rate | Payment Date | Prepayment penalty as of 3/31/2022 |
|--------------|--------|--------|---------|---------------------|---------------------|--------------|-----------|---------------|---------------|------------------------------------|
| Note Payable | N/A | N/A | Taxable | \$ 9,750,706 | \$ 7,460,300 | 3/15/2024 | Fixed | 4.24% | 15th of Month | \$ 64,916 |
| Total | | | | \$ 9,750,706 | \$ 7,460,300 | | | 4.24% | | \$ 64,916 |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds | \$ 1,061,961,625 | 99.1% | 1.46% |
| LOC | \$ - | 0.0% | 0.00% |
| Commerce | \$ 9,750,706 | 0.9% | 4.24% |
| TOTAL | \$ 1,071,712,331 | | |

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|---------------------------------------|--------------|
| Weighted Average Interest Rate | 1.49% |
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