

MOHELA Debt Outstanding by Mode as of 5/20/2022

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 120,091,048	N/A	Fixed	1.53%	5/25/2022	86%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 267,758,559	Monthly	LIRN	1.42%	5/25/2022	86%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	2.19%	5/25/2022	86%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 114,214,103	N/A	Fixed	1.97%	5/25/2022	87%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 353,606,864	Monthly	LIRN	1.37%	5/25/2022	87%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	2.17%	5/25/2022	87%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 13,981,170	N/A	Fixed	1.58%	5/25/2022	90%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 165,909,880	Monthly	LIRN	1.24%	5/25/2022	90%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	1.82%	5/25/2022	90%
Total				\$ 1,061,961,625			1.46%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ -	\$ 175,000,000	LIRN	1.75%	Daily	
Total				\$ -	\$ 175,000,000		1.75%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 3/31/2022
Note Payable	N/A	N/A	Taxable	\$ 9,648,771	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ 64,916
Total				\$ 9,648,771	\$ 7,460,300			4.24%		\$ 64,916

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,061,961,625	99.1%	1.46%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 9,648,771	0.9%	4.24%
TOTAL	\$ 1,071,610,396		

Weighted Average Interest Rate	1.49%
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