

MOHELA Debt Outstanding by Mode as of 9/23/2022

Bonds - Libor Indexed Rate Notes

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|-------------|-----------|-----------------|-------------------------|---------------------|-----------|---------------|-----------------|----------------------|
| 2021-1 TRUST | 2021-1 A-1A | 606072LC8 | Taxable Senior | \$ 113,736,968 | N/A | Fixed | 1.53% | 9/26/2022 | 82% |
| 2021-1 TRUST | 2021-1 A-1B | 606072LD6 | Taxable Senior | \$ 253,591,313 | Monthly | LIRN | 3.19% | 9/26/2022 | 82% |
| 2021-1 TRUST | 2021-1 B | 606072LE4 | Taxable Sub | \$ 10,000,000 | Monthly | LIRN | 3.96% | 9/26/2022 | 82% |
| 2021-2 TRUST | 2021-2 A-1A | 606072LF1 | Taxable Senior | \$ 108,392,723 | N/A | Fixed | 1.97% | 9/26/2022 | 83% |
| 2021-2 TRUST | 2021-2 A-1B | 606072LG9 | Taxable Senior | \$ 335,583,870 | Monthly | LIRN | 3.14% | 9/26/2022 | 83% |
| 2021-2 TRUST | 2021-2 B | 606072LH7 | Taxable Sub | \$ 11,900,000 | Monthly | LIRN | 3.94% | 9/26/2022 | 83% |
| 2021-3 TRUST | 2021-3 A-1A | 606072LJ3 | Taxable Senior | \$ 13,179,147 | N/A | Fixed | 1.58% | 9/26/2022 | 86% |
| 2021-3 TRUST | 2021-3 A-1B | 606072LK0 | Taxable Senior | \$ 156,392,549 | Monthly | LIRN | 3.01% | 9/26/2022 | 86% |
| 2021-3 TRUST | 2021-3 B | 606072LL8 | Taxable Sub | \$ 4,500,000 | Monthly | LIRN | 3.59% | 9/26/2022 | 86% |
| Total | | | | \$ 1,007,276,571 | | | 2.83% | | |

BOA Line of Credit Debt (LOC)

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | LOC Type | Interest Rate | Rate Reset |
|----------------|--------|--------|---------|------------------|-----------------------|----------|---------------|------------|
| Line of Credit | 100 | N/A | Taxable | \$ - | \$ 100,000,000 | LIRN | 3.84% | Daily |
| Total | | | | \$ - | \$ 100,000,000 | | 3.84% | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Balloon Amount | Balloon Date | Loan Type | Interest Rate | Payment Date | Prepayment penalty as of 6/30/2022 |
|--------------|--------|--------|---------|---------------------|---------------------|--------------|-----------|---------------|---------------|------------------------------------|
| Note Payable | N/A | N/A | Taxable | \$ 9,240,782 | \$ 7,460,300 | 3/15/2024 | Fixed | 4.24% | 15th of Month | \$ - |
| Total | | | | \$ 9,240,782 | \$ 7,460,300 | | | 4.24% | | \$ - |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds | \$ 1,007,276,571 | 99.1% | 2.83% |
| LOC | \$ - | 0.0% | 0.00% |
| Commerce | \$ 9,240,782 | 0.9% | 4.24% |
| TOTAL | \$ 1,016,517,353 | | |

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|---------------------------------------|--------------|
| Weighted Average Interest Rate | 2.84% |
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