

MOHELA Debt Outstanding by Mode as of 4/14/2023

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 90,869,799	N/A	Fixed	1.53%	4/25/2023	67%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 202,605,996	Monthly	LIRN	5.60%	4/25/2023	67%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.37%	4/25/2023	67%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 87,562,992	N/A	Fixed	1.97%	4/25/2023	69%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 271,095,022	Monthly	LIRN	5.55%	4/25/2023	69%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.35%	4/25/2023	69%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 10,713,131	N/A	Fixed	1.58%	4/25/2023	70%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 127,129,152	Monthly	LIRN	5.42%	4/25/2023	70%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.00%	4/25/2023	70%
Total				\$ 816,376,091			4.68%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	Final Legal Maturity
Line of Credit	100	N/A	Taxable	\$ -	\$ 100,000,000	LIRN	5.73%	Daily	5/16/2023
Total				\$ -	\$ 100,000,000		5.73%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 3/31/2023
Note Payable	N/A	N/A	Taxable	\$ 8,613,977	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
Total				\$ 8,613,977	\$ 7,460,300			4.24%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 816,376,091	99.0%	4.68%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 8,613,977	1.0%	4.24%
TOTAL	\$ 824,990,067		

Weighted Average Interest Rate	4.67%
---------------------------------------	--------------