

MOHELA Debt Outstanding by Mode as of 12/1/2023

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 79,889,494	N/A	Fixed	1.53%	11/27/2023	60%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 178,123,983	Monthly	LIRN	6.21%	11/27/2023	60%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.98%	11/27/2023	60%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 77,948,170	N/A	Fixed	1.97%	11/27/2023	62%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 241,327,535	Monthly	LIRN	6.16%	11/27/2023	62%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.96%	11/27/2023	62%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 9,410,688	N/A	Fixed	1.58%	11/27/2023	63%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 111,673,502	Monthly	LIRN	6.03%	11/27/2023	63%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.61%	11/27/2023	63%
Total				\$ 724,773,372			5.16%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 6/30/2023
Note Payable	N/A	N/A	Taxable	\$ 7,760,716	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
Total				\$ 7,760,716	\$ 7,460,300			4.24%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 724,773,372	98.9%	5.14%
Commerce	\$ 7,760,716	1.1%	4.24%
TOTAL	\$ 732,534,088		

Weighted Average Interest Rate	5.13%
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