

MOHELA Debt Outstanding by Mode as of 6/14/2024

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 65,170,650	N/A	Fixed	1.53%	6/25/2024	50%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 145,306,412	Monthly	LIRN	6.19%	6/25/2024	50%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.96%	6/25/2024	50%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 64,856,079	N/A	Fixed	1.97%	6/25/2024	51%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 200,794,420	Monthly	LIRN	6.14%	6/25/2024	51%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.94%	6/25/2024	51%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 7,786,456	N/A	Fixed	1.58%	6/25/2024	52%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 92,399,278	Monthly	LIRN	6.01%	6/25/2024	52%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.59%	6/25/2024	52%
Total				\$ 602,713,296			5.16%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 7,079,343	\$ 6,014,178	3/15/2025	Variable	7.17%	15th of Month	\$ -
Total				\$ 7,079,343	\$ 6,014,178			7.17%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 602,713,296	98.8%	5.16%
Commerce	\$ 7,079,343	1.1%	7.17%
TOTAL	\$ 609,792,639		

Weighted Average Interest Rate	5.18%
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