

MOHELA Debt Outstanding by Mode as of 6/28/2024

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 62,724,720	N/A	Fixed	1.53%	7/25/2024	50%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 139,852,894	Monthly	LIRN	6.21%	7/25/2024	50%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.98%	7/25/2024	50%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 61,878,160	N/A	Fixed	1.97%	7/25/2024	51%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 191,574,784	Monthly	LIRN	6.16%	7/25/2024	51%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.96%	7/25/2024	51%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 7,414,375	N/A	Fixed	1.58%	7/25/2024	52%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 87,983,917	Monthly	LIRN	6.03%	7/25/2024	52%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.61%	7/25/2024	52%
Total				\$ 577,828,850			5.17%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 6,957,286	\$ 6,014,178	3/15/2025	Variable	7.17%	15th of Month	\$ -
Total				\$ 6,957,286	\$ 6,014,178			7.17%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 577,828,850	98.8%	5.18%
Commerce	\$ 6,957,286	1.2%	7.17%
TOTAL	\$ 584,786,136		

Weighted Average Interest Rate	5.20%
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