

**SUPPLEMENT TO  
CONSENT SOLICITATION STATEMENT  
AND ACCOMPANYING CONSENT SOLICITATION RESPONSE FORM  
DATED FEBRUARY 21, 2025**

\$446,000,000 original principal amount  
Higher Education Loan Authority of the State of Missouri  
Taxable Student Loan Asset-Backed Notes,  
Series 2021-1

CUSIP Numbers:	Class A-1A Notes	606072 LC8
	Class A-1B Notes	606072 LD6
	Class B Notes	606072 LE4
ISIN Numbers:	Class A-1A Notes	US606072LC83
	Class A-1B Notes	US606072LD66
	Class B Notes	US606072LE40
Current Ratings:	Class A-1A Notes	AAA(sf) DBRS; AA+(sf) S&P
	Class A-1B Notes	AAA(sf) DBRS; AA+(sf) S&P
	Class B Notes	A(sf) DBRS; AA(sf) S&P

On February 21, 2025 the Higher Education Loan Authority of the State of Missouri (the “**Authority**”) issued its Consent Solicitation Statement and Accompanying Consent Solicitation Response Form (the “**Consent Solicitation Statement**”) soliciting consents from the owners of the above-captioned Notes (the “**Notes**”) to the amendment of the Indenture of Trust dated as of February 1, 2021 (the “**Indenture**”) between the Authority and U.S. Bank Trust Company, National Association, successor to U.S. Bank National Association, as trustee (the “**Trustee**”) to permit the redemption of the Notes. The Authority hereby amends and supplements the Consent Solicitation Statement as described herein (the “**Supplement**”). This Supplement should be read in conjunction with the entire Consent Solicitation Statement and shall be deemed to be a part thereof. Words and terms used herein but not otherwise defined herein shall have the meaning set forth for such words and terms in the Consent Solicitation Statement.

Except as expressly supplemented hereby, the terms of the Supplemental Indenture and the Notes set forth in the Consent Solicitation Statement remain unchanged. The Solicitation Deadline is hereby extended to the earlier of (i) 3:00 p.m., New York City time, on March 31, 2025, unless terminated, shortened or extended by the Authority in the manner set forth in the Consent Solicitation Statement (as terminated, shortened or extended, the “**Solicitation Deadline**”); or (ii) the time and date of receipt of the Requisite Consents.

**The date of this Supplement is March 25, 2025.**