

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: Higher Education Loan Authority of the State of Missouri (the “Authority”)

Issues and CUSIP Numbers to which this Notice relates: Taxable Student Loan Asset-Backed Notes, Series 2021-3

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| Class A-1A Notes | CUSIP: 606072 LJ3 |
| Class A-1B Notes | CUSIP: 606072 LK0 |
| Class B Notes | CUSIP: 606072 LL8 |

Event Reported: Solicitation of Consents for Amendment of Indenture

The Authority has previously issued the series of notes referenced above (the “Notes”). The Authority previously commenced a consent solicitation to permit the amendment of the indenture pursuant to which the Notes were issued to permit redemption of the Notes. Such amendment requires the consent of the registered owners of a majority in collective aggregate principal amount of the Notes outstanding. Attached is a press release disseminated by the Authority today regarding the receipt of consents from registered owners of a majority in collective aggregate principal amount of the Notes outstanding approving such amendment.

The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Notes. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

For additional information, contact:

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Date submitted: March 25, 2025.



FOR IMMEDIATE RELEASE

Higher Education Loan Authority of the State of Missouri Announces Completion of Consent Solicitation with Respect to Certain of its Student Loan Asset-Backed Notes

Re: Higher Education Loan Authority of the State of Missouri Taxable Student Loan Asset-Backed Notes, Series 2021-3

Series 2021-3, Class A-1A Notes

CUSIP: 606072 LJ3

Series 2021-3, Class A-1B Notes

CUSIP: 606072 LK0

Series 2021-3, Class B Notes

CUSIP: 606072 LL8

St. Louis, Missouri — March 25, 2025 – On February 21, 2025, the Higher Education Loan Authority of the State of Missouri (the “**Authority**”) commenced a consent solicitation (the “**Consent Solicitation**”) seeking consents of owners of the series of notes referenced above (the “**Notes**”) to amend the indenture (the “**Indenture**”) pursuant to which the Notes were issued to permit the redemption of all, but not part, of the Notes from any source of funds at a redemption price of 100% of the principal amount outstanding, plus accrued interest, without premium. The Consent Solicitation expired at 5:00 p.m. Eastern time on March 24, 2025 (the “**Expiration Time**”).

The Authority announced today that, based on the count by U.S. Bank Trust Company, National Association, successor to U.S. Bank National Association, as Trustee (the “**Trustee**”), as of the Expiration Time, it has received the requisite consents for such amendment of the Indenture from the registered owners of a majority of the collective aggregate principal amount of the Notes outstanding. The Authority further announced that it has entered into a supplement to the Indenture with the Trustee in substantially the form set forth in the documents relating to the Consent Solicitation.

The amendment of the Indenture and the determination of the Authority to redeem the Notes shall be independent of each other and any other student loan asset backed obligations issued by the Authority. The Authority presently plans to seek similar consents for certain of its other outstanding student loan asset-backed obligations.

This press release is for informational purposes only and is not an offer to purchase or a solicitation of an offer to purchase the Notes.