



Financial Summary

Period Ended May 31, 2012
Unaudited, Non GAAP, Non GASB

**2012-1
Trust Indenture**

Assets: \$267,165,383
Loans: \$247,913,128
Bonds Outstanding:
\$256,100,000

Unamortized COI: \$1,677,116
YTD Inc.: (\$25,979)
Parity: 103.97%
Other:

LIBOR Indexed

S&A Draw: 0.85%

General Fund Total

Loans: \$1,349,102
Assets: \$5,306,993

Assets: \$4,087,230,188
Net Assets: \$298,840,878
Liabilities: \$3,788,389,310
Loans Owned: \$3,687,039,444
YTD Income: (\$6,831,309) *
YTD Expenses as % of loans owned: 0.82%
Unamortized COI: \$20,883,028
Unamortized Premiums: \$1,977,459
Arbitrage Rebate: \$1,405,161
Equity Ratio: 7.31%
ROAA: (0.17%)
Lender Loans Serviced: \$223,169,491
Weighted Average Tax-Exempt Rate: 0.83%
Weighted Average Taxable Rate: 1.27%
Weighted Average Total Rate: 1.26%
Bonds Outstanding Taxable: \$3,640,598,190
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
DL Borrowers Serviced: 595,840
DL Principal Dollars Serviced: \$10,365,822,322
Current Month Avg DL Revenue per DL Borrower Serviced: \$2.28

*Includes \$31 million for Access Missouri Program/AP Incentive Grant

**2011-1
Trust Indenture**

Assets: \$563,340,612
Loans: \$510,321,057
Bonds Outstanding:
\$530,971,488
Bond Discount: (\$4,627,545)
Unamortized COI: \$3,290,053
YTD Inc.: (\$835,181)
Parity: 105.68%
Other:
Recycling Ended: 8/19/2011
LIBOR Indexed
Full Turbo
S&A Draw: 0.85%

**11th General Resolution
Trust Estate**

Assets: \$1,075,412,022
Loans: \$906,818,086
Bonds Outstanding:
\$1,000,450,000
Unamortized COI:
\$1,450,311
Unamortized Premiums:
\$32,320
Arbitrage Rebate:
\$1,405,161
YTD Inc.: \$6,081,911
Parity: 106.40%
Senior Parity: 117.24%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution
Trust Estate**

Assets: \$291,394,794
Loans: \$251,779,611
Bonds Outstanding:
\$254,325,000
Unamortized COI:
\$1,018,554

Arbitrage Rebate:
\$0
YTD Inc.: \$2,717,408
Parity: 113.78%

Other:
Recycling Suspended
ARS
78.1% Cash Loans
AMBAC Insured
S&A Draw: 0.79%

**2009-1
Trust Indenture**

Assets: \$160,646,110
Loans: \$152,745,230
Bonds Outstanding:
\$144,509,744
Unamortized COI:
\$1,466,554

YTD Inc.: \$178,902
Parity: 109.92%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.55%

**2010-1
Trust Indenture**

Assets: \$613,287,855
Loans: \$578,243,374
Bonds Outstanding:
\$550,776,098
Unamortized COI:
\$3,611,981

YTD Inc.: \$1,301,698
Parity: 110.17%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.85%

**2010-2
Trust Indenture**

Assets: \$672,660,147
Loans: \$633,001,526
Bonds Outstanding:
\$613,548,759
Unamortized COI:
\$5,358,943

YTD Inc.: \$1,583,459
Parity: 108.49%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.85%

**2010-3
Trust Indenture**

Assets: \$430,916,059
Loans: \$404,868,331
Bonds Outstanding:
\$394,367,101
Unamortized COI:
\$3,009,516

YTD Inc.: (\$572,178)
Parity: 107.89%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.85%