

MOHELA Debt Outstanding by Mode as of 7/26/13

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	1.5460%	8/21/2013	MS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	1.5350%	8/28/2013	MS
12th	96H	606072DJ2	Taxable	\$ 45,250,000	Senior	ARS	2.6400%	7/31/2013	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	Senior	ARS	1.7800%	8/16/2013	MS
Total				\$ 145,325,000		ARS	1.9100%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
091 TRUST	091-1	606072KM7	Taxable	\$ 6,378,589	Senior	LIRN	0.8728%	8/26/2013	
091 TRUST	091-2	606072KN5	Taxable	\$ 118,300,000	Senior	LIRN	1.3228%	8/26/2013	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 456,454,879	Senior	LIRN	1.2228%	8/26/2013	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 505,157,346	Senior	LIRN	1.1228%	8/26/2013	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 324,291,233	Senior	LIRN	1.1228%	8/26/2013	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 411,742,414	Senior	LIRN	1.1228%	9/25/2013	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 195,813,194	Senior	LIRN	1.0200%	8/26/2013	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 956,200,000	Senior	LIRN	0.8287%	8/26/2013	
Total				\$ 2,974,337,656		LIRN	1.0442%		

ARS	\$ 145,325,000	1.9100%
LIBOR	\$ 2,974,337,656	1.0442%
	\$ 3,119,662,656	

WEIGHTED AVERAGE	1.0845%
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