

MOHELA Debt Outstanding by Mode as of 01/03/14

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 40,850,000	Senior	ARS	15.3160%	1/8/2014	MS
12th	95D	606072DH6	Taxable	\$ 39,300,000	Senior	ARS	0.0000%	1/15/2014	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	Senior	ARS	0.0000%	1/22/2014	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	Senior	ARS	1.7130%	1/31/2014	MS
Total				\$ 135,775,000		ARS	4.8146%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
091 TRUST	091-2	606072KN5	Taxable	\$ 116,801,434	Senior	LIRN	1.2876%	2/25/2014	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 426,200,260	Senior	LIRN	1.1876%	2/25/2014	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 465,374,313	Senior	LIRN	1.0876%	2/25/2014	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 297,831,903	Senior	LIRN	1.0876%	2/25/2014	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 378,638,643	Senior	LIRN	1.0959%	3/25/2014	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 180,230,203	Senior	LIRN	0.9946%	1/27/2014	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 886,403,031	Senior	LIRN	0.7146%	1/27/2014	
Total				\$ 2,751,479,786		LIRN	0.9865%		

ARS	\$ 135,775,000	4.8146%
LIBOR	\$ 2,751,479,786	0.9865%
	\$ 2,887,254,786	

WEIGHTED AVERAGE	1.1665%
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